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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00939)

US\$2,000,000,000 2.45 PER CENT. TIER 2 DATED CAPITAL BONDS DUE 2030

(Common Code: 214053195; ISIN: XS2140531950)

(Stock Code: 40284)

NOTICE OF REDEMPTION

Reference is made to the announcement of China Construction Bank Corporation (the “**Issuer**” or the “**Bank**”) dated 24 June 2020 regarding the issuance and the listing of the US\$2,000,000,000 Tier 2 Dated Capital Bonds due 2030 with an initial interest rate of 2.45 per cent. per annum (the “**Bonds**”).

Pursuant to the terms and conditions of the Bonds (the “**Terms and Conditions**”), the Issuer has notified the holders of the Bonds of its exercise of the option to redeem all the Bonds outstanding on 24 June 2025 (the “**Call Date**”) at their principal amount together with interest accrued to but excluding the Call Date.

The Issuer has already obtained the *Letter in Response to the Request of China Construction Bank Corporation on the Proposed Redemption of the Overseas Tier 2 Capital Bonds of 2020* issued by the National Financial Regulatory Administration in relation to the proposed redemption of the Bonds of the Issuer on 11 April 2025, pursuant to which no objections were raised by the National Financial Regulatory Administration for the Issuer to redeem the Bonds. The Redemption Conditions have been satisfied.

Upon completion of the redemption of the Bonds on the Call Date, there will be no outstanding Bonds in issue. Accordingly, the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Bonds.

Capitalised terms used, unless otherwise defined, shall have the same meaning provided in the Terms and Conditions.

Announcement of the captioned matter is hereby given.

**The Board of Directors of
China Construction Bank Corporation**

8 May 2025

As at the date of this announcement, the executive directors of the Bank are Mr. Zhang Jinliang, Mr. Zhang Yi and Mr. Ji Zhihong; the non-executive directors of the Bank are Mr. Tian Bo, Mr. Xia Yang, Ms. Liu Fang and Ms. Li Lu; and the independent non-executive directors of the Bank are Mr. Graeme Wheeler, Mr. Michel Madelain, Mr. William Coen, Mr. Leung Kam Chung, Antony, Lord Sassoon and Mr. Lin Zhijun.