

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities. The Notes (as defined below) have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”), or the securities laws of any state of the United States or other jurisdiction and the Notes may not be offered or sold within the United States absent registration or an exemption from registration under the Securities Act.*

## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CHINA CONSTRUCTION BANK CORPORATION HONG KONG BRANCH  
中國建設銀行股份有限公司香港分行**

**(the “Issuer”)**

**U.S.\$500,000,000 5.00 per cent. Senior Green Notes due 2026**

**(the “Notes”)**

**(Stock Code: 6024)**

**under the U.S.\$15,000,000,000 Medium Term Note Programme**

**(the “Programme”)**

**established by**



**中国建设银行**  
China Construction Bank

**中國建設銀行股份有限公司**

**CHINA CONSTRUCTION BANK CORPORATION**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)*

**and**

**CHINA CONSTRUCTION BANK CORPORATION HONG KONG BRANCH**  
**中國建設銀行股份有限公司香港分行**

*Joint Lead Managers*

**China Construction Bank    Agricultural Bank of China    Bank of China**

**Bank of Communications    BOSC International    China CITIC Bank**

**China Galaxy International    China Securities  
International    CMB Wing Lung Bank  
Limited**

**CTBC Bank    HSBC    ICBC**

**Industrial Bank Co., Ltd.  
Hong Kong Branch    Mizuho    Shanghai Pudong  
Development Bank  
Hong Kong Branch**

**SMBC Nikko    United Overseas Bank**

Application has been made to The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 18 May 2023 relating to the Programme, the drawdown offering circular dated 22 November 2023 relating to the Notes and the pricing supplement dated 22 November 2023 relating to the Notes. Permission for the listing of and permission to deal in the Notes on the Hong Kong Stock Exchange is expected to become effective on 1 December 2023.

Hong Kong, 30 November 2023

*As at the date of this announcement, the executive directors of China Construction Bank Corporation (the “**Bank**”) are Mr. Tian Guoli, Mr. Zhang Jinliang, Mr. Cui Yong and Mr. Ji Zhihong; the non-executive directors of the Bank are Ms. Shao Min, Mr. Tian Bo, Mr. Xia Yang, Ms. Liu Fang and Ms. Li Lu; and the independent non-executive directors of the Bank are Mr. Kenneth Patrick Chung, Mr. Graeme Wheeler, Mr. Michel Madelain, Mr. William Coen, Mr. Leung Kam Chung, Antony and Lord Sassoon.*