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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00939)

**Announcement on the Completion of
Issuance of the Domestic Tier-2 Capital Bonds
(Second Tranche) (Bond Connect) in 2026**

The Second Extraordinary Shareholders' Meeting of 2025 of China Construction Bank Corporation (the "**Bank**") held on 27 November 2025 considered and approved the *Proposal on Issuance of Capital Instruments and Total Loss-Absorbing Capacity Non-Capital Debt Instruments*, and approved the issuance by the Bank of capital instruments and total loss-absorbing capacity non-capital debt instruments with a total amount equivalent to no more than RMB700 billion, of which capital instruments shall not exceed a value equivalent to RMB450 billion, and total loss-absorbing capacity non-capital debt instruments shall not exceed a value equivalent to RMB250 billion. As approved by the relevant regulatory authorities, the Bank recently issued the 2026 Tier-2 Capital Bonds (Second Tranche) (Bond Connect) of China Construction Bank Corporation (the "**Bonds**") in the National Interbank Bond Market, and completed the issuance on 24 July 2026.

The issuance size of the Bonds is RMB60 billion. The Bonds are fixed rate bonds with a term of 10 years, coupon rate of 1.88% and the issuer shall have a conditional redemption right at the end of the fifth year.

The funds raised from the issuance of the Bonds will be used to replenish the Bank's tier-2 capital in accordance with the applicable laws and the approvals from the regulatory authorities.

Announcement of the captioned matter is hereby given.

**The Board of Directors of
China Construction Bank Corporation**

27 July 2026

As at the date of this announcement, the executive directors of the Bank are Mr. Zhang Jinliang, Mr. Zhang Yi, Mr. Sun Xiaokun and Mr. Ji Zhihong; the non-executive directors of the Bank are Ms. Xin Xiaodai, Ms. Li Lu, Ms. Li Li, Mr. Dou Hongquan, Ms. Cao Liqun and Mr. Shi Jian; and the independent non-executive directors of the Bank are Mr. William Coen, Mr. Leung Kam Chung, Antony, Lord Sassoon, Mr. Lin Zhijun and Mr. Zhang Weiguo.